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INFO OCT-01 ISO-00 CIAE-00 DODE-00 PM-03 H-01 INR-10 L-02

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INFO AMEMBASSY BONN

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E.O. 11652: N/A

TAGS: PINT, PGOV, UK

SUBJECT: GENERAL ELECTION OUTLOOK -- SCOTLAND REVISITED

REF: (A) LONDON 12324; (B) LONDON 13038

SUMMARY: OCTOBER 7-8 VISIT BY EMBOFF TO SCOTLAND REVEALED ELECTION OUTLOOK THERE IS CONFUSED AND UNCERTAIN. THREE FACTORS CONTRIBUTE TO THIS SITUATION: LEVEL OF UNDECIDED VOTERS APPROACHING 20 PERCENT; INCONSISTENT VOTER TRENDS AT CONSTITUENCY LEVEL; AND PRONOUNCED EROSION OF TRADILIMITED OFFICIAL USE

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TIONAL TORY VOTE. AS A RESULT, POLITICAL OBSERVERS ARE

HESITANT TO FORECAST PROBABLE ELECTION OUTCOME IN PRECISE NUMBERS OF SEATS. HOWEVER, THERE SEEMS TO BE GENERAL AGREEMENT THAT LABOR SHOULD HOLD MOST OF ITS CURRENT SEATS, SCOTTISH NATIONALISTS WILL INCREASE THEIR WEST-MINSTER DELEGATION, THOUGH PROBABLY LESS DRAMATICALLY THAN THEY HAD HOPED, WHILE THE CONSERVATIVES WILL TAKE A REAL HIDING. LIBERALS ARE UNLIKELY TO MAKE ANY GAINS, BUT SHOULD HOLD THEIR THREE SEATS. MAJOR QUESTION APPEARS TO BE EXTENT OF ANTICIPATED COLLAPSE IN TORY VOTE AND WHETHER SNP OR LIBERALS WILL BE MAJOR BENEFICIARIES. OVER LONGER TERM THIS MEANS HMG WILL PLACE GREATER EMPHASIS ON SCOTTISH AFFAIRS. END SUMMARY

1. EMBOFF REVISITED GLASGOW/EDINBURGH AREAS OCTOBER 7-8, COVERING MUCH OF SAME GROUND AS EARLIER TRIP (REFTEL A). MOST STRIKING ASPECT OF CURRENT ELECTION OUTLOOK IS UN-CERTAINTY. ALL OBSERVERS, INCLUDING SNP WHICH HAD PREVIOUSLY BEEN EXTREMELY CONFIDENT OF AT LEAST DOUBLING ITS PARLIAMENTARY REPRESENTATION TO 14, WERE MUCH MORE CAUTIOUS THAN WAS CASE EARLIER. REASONS FOR THIS CAUTION ARE THREEFOLD: EVIDENCE OF AN UNPRECEDENTED NUMBER OF UN-DECIDED VOTERS ONLY A FEW DAYS BEFORE ELECTION (SCOTTISH OPINION POLLS INDICATE 15-20 PERCENT RESPONDENTS ARE UN-DECIDED OR UNWILLING TO EXPRESS PREFERENCE); RANDOM NATURE OF APPARENT SHIFTS IN VOTER SENTIMENT (E.G. WEST LOTHIAN LABOR PARTY CANDIDATE REPORTS MARKED SWING TO SNP AMONG FORMERLY PRO-LABOR WORKING CLASS WIVES IN AT LEAST ONE COMMUNITY, CONSOLIDATION OF LABOR SUPPORT IN OTHER COMMUNITIES AND UNEXPECTED SWING TO LABOR IN SOME MIDDLE-CLASS NEIGHBORHOODS); AND THE UNKNOWNS STEMMING FROM COLLAPSE IN CONSERVATIVE VOTE IN SCOTLAND WHICH IS ANTICIPATED BY NEARLY ALL OBSERVERS.

2. LABOR PARTY REGIONAL ORGANIZER PETER ALLISON WAS ONE EXCEPTION TO GENERAL RULE. WHILE HE ACKNOWLEDGED ABOVE FACTORS, HE WAS OPTIMISTIC, ALBEIT CAUTIOUSLY, THAT LABOR WILL REALIZE NET GAIN OF TWO OR THREE SEATS. HE BELIEVES LABOR MAY LOSE TWO OR THREE SEATS TO SNP, BUT WILL MINIMIZE NET CHANGE BY TAKING ONE OR TWO SEATS FROM SNP. BEYOND THAT, HE BELIEVES LABOR WILL PICK UP LIMITED OFFICIAL USE

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FROM TWO TO FOUR SEATS FORMERLY HELD BY TORIES' ALTHOUGH T EXPECTS LIBERALS TO INCREASE TOTAL VOTE, HE DOES NOT BELIEVE THEY WILL GAIN ADDITIONAL SCOTTISH SEATS IN NEXT PARLIAMENT. ALLISON ASSERTS PRINCIPAL CHALLENGE FACING LABOR PARTY IN SCOTLAND IS THAT OF GETTING ITS SUPPORTERS TO POLLS AND IS QUITE CONCERNED IN THIS REGARD.

3. SNP CAMPAIGN DIRECTOR STEPHAN MAXWELL WAS NOTICEABLY

LESS OPTIMISTIC THAN BEFORE THAT SNP WILL MAKE DRAMATIC BREAKTHROUGH IN NUMBER OF SEATS. HOWEVER, HE STILL BELIEVES SNP STANDS VERY GOOD CHANCE TO EMERGE WITH 12 TO 18 SEATS, AS COMPARED TO SEVEN IN LAST PARLIAMENT. HE STRESSED SIGNIFICANCE OF SHARP DETERIORATION IN TORY SUPPORT AND WAS CONFIDENT SNP RATHER THAN LIBERALS WOULD ATTRACT BULK OF THIS VOTE. HE WAS MORE CAUTIOUS REGARDING PROSPECTS FOR LABOR-HELD SEATS, BUT WAS OPTIMISTIC THAT SNP WOULD TAKE THREE, WITH A CHANCE AT THREE OR FOUR OTHERS. HE ACKNOWLEDGED THAT LABOR MIGHT REGAIN ONE OR TWO SEATS IT LOST IN FEBRUARY, HOWEVER. SNP HAS

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ALSO BEEN HEARTENED BY OPINION POILS SHOWING THEM DIS-PLACING CONSERVATIVES AS SECOND PARTY IN SCOTLAND' BUT THESE SAME POLLS SHOW 75 PERCENT OF ELECTORATE REJECTS SEPARATISM IN FAVOR OF DEVOLUTION. AS A RESULT, SNP IS SEEKING TO DOWN PLAY ITS POSITION ON INDEPENDENCE WHILE OTHER PARTIES ARE FOCUSING THEIR ATTACKS ON THIS ISSUE.

4. DAVID SCOTT, WIDELY RESPECTED POLITICAL EDITOR OF DAILY SCOTSMAN, WAS ALSO EXTREMELY RELUCTANT TO GUESS OUTCOME IN PRECISE TERMS. HE NOTED THAT IN FEBRUARY AT LEAST ONE SEEMINGLY SAFE MAJORITY OF 13,000 FOR LABOR LIMITED OFFICIAL USE

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PARTY TURNED INTO 3,000 MAJORITY FOR SNP, AND THAT CURRENT VOLATILITY OF SCOTTISH ELECTORATE (HIS SOURCES TEND TO CONFIRM EXTREMELY HIGH NUMBER OF UNDECIDED VOTERS COULD PRODUCE SIMILAR RESULTS THIS TIME. NEVERTHELESS, SCOTT HAS IMPRESSION LABOR SUPPORT IS GENERALLY HOLDING FIRM, TORY SUPPORT IS ON VERGE OF TOTAL COLLAPSE AND SNP WILL BE MAJOR BENEFICIARY. AS WITH OTHER OBSERVERS, HE DOES NOT BELIEVE LIBERALS WILL GAIN SEATS IN SCOTLAND. VIEWS OF OTHER SCOTTISH OBSERVERS DID NOT VARY SIGNIFICANTLY FROM THOSE OF SCOTT.

5. COMMENT: LABOR'S STRONG SHOWING ELSEWHERE IN BRITAIN HAS DIMINISHED SIGNIFICANCE OF ELECTION RESULTS IN SCOTLAND WHICH EARLIER SEEMED PIVOTAL IF LABOR WAS TO GAIN PARLIAMENTARY MAJORITY. INDEED, ONE TRANSPORT HOUSE OFFICIAL PRIVATELY TOLD EMBOFF IT LOOKS AS THOUGH LABOR CAN AFFORD TO LOSE AS MANY AS FIVE SEATS TO SNP WITHOUT PREJUDICING ITS PROSPECTS FOR MAJORITY. GIVEN APPARENT VOLATILITY OF SCOTTISH EIECTORATE AND UNCERTAINTY OF ELECTION OUTCOME, LABOR HAS BEEN FORTUNATE. THERE IS LITTLE DOUBT SNP WILL REALIZE NET GAIN OF SEATS IN NEXT PARLIAMENT AND THAT IT MAY WELL BECOME PRINCIPAL REPOSITORY OF NON-SOCIALIST VOTE IN SCOTIAND. IN ANY EVENT, THEY WILL FORCE LONDON TO GIVE SCOTTISH AFFAIRS A HIGHER PRIORITY AND THAT, AFTER ALL, IS WHAT MOST SCOTS REALLY WANT.

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